

City of Guelph 2012 Community Profile



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Introduction

Welcome To Guelph

The City of Guelph is a growing, diverse and vibrant community with a well educated population of over 120,000 people. Guelph citizens take pride in the city's rich heritage which dates back to the early 1800's. Historic buildings, museums and heritage homes, located in various neighbourhoods around the city, allow a first hand glimpse at the Royal City's great history. Today, the City of Guelph is a centre for institutions focusing on agriculture and life sciences, with the advanced manufacturing, technology economy and environmental technology sectors maintaining a strong presence.

A Diverse Community

A multitude of commercial, industrial and service organizations as well as a number of government and educational facilities make up the city's economic community. From world leaders in advanced manufacturing to innovative agri-food start-ups, Guelph is host to a variety of successful enterprises.

Guelph citizens enjoy the comforts of a small town and the luxuries of a big city. The River Run Centre, the city's superb performing arts centre, The Sleeman Centre and numerous cultural festivals share the city with golf courses, nature trails and conservation areas. A focus on sustainable growth ensures the city's prosperity while maintaining a healthy community atmosphere.

In The Heartland of Canadian Business

The City of Guelph is strategically located in the heart of southern Ontario, only 100 kilometres (60 miles) from the City of Toronto. Guelph features a diversified industrial base including agri-food, life science, IT, environmental enterprise, automotive and advanced high-technology industries. The University of Guelph is world renowned for its research and development facilities including its unique Research Park, a cluster of government and industry focusing on agri-food research.

Additionally, a strong service industry sector combines to make Guelph an ideal launch pad to supply goods and services to millions of consumers and businesses in both the Canadian and American markets.

Guelph offers many advantages to both new and expanding businesses. The list includes zoned and serviced lands in both the public and private sectors and a supply of existing industrial space. A skilled and productive labour force of over 275,000 people is available from the area at competitive wage rates. Guelph brings together all the advantages of location, resources and quality of life by providing a highly desirable location for business and a great place to enjoy life.

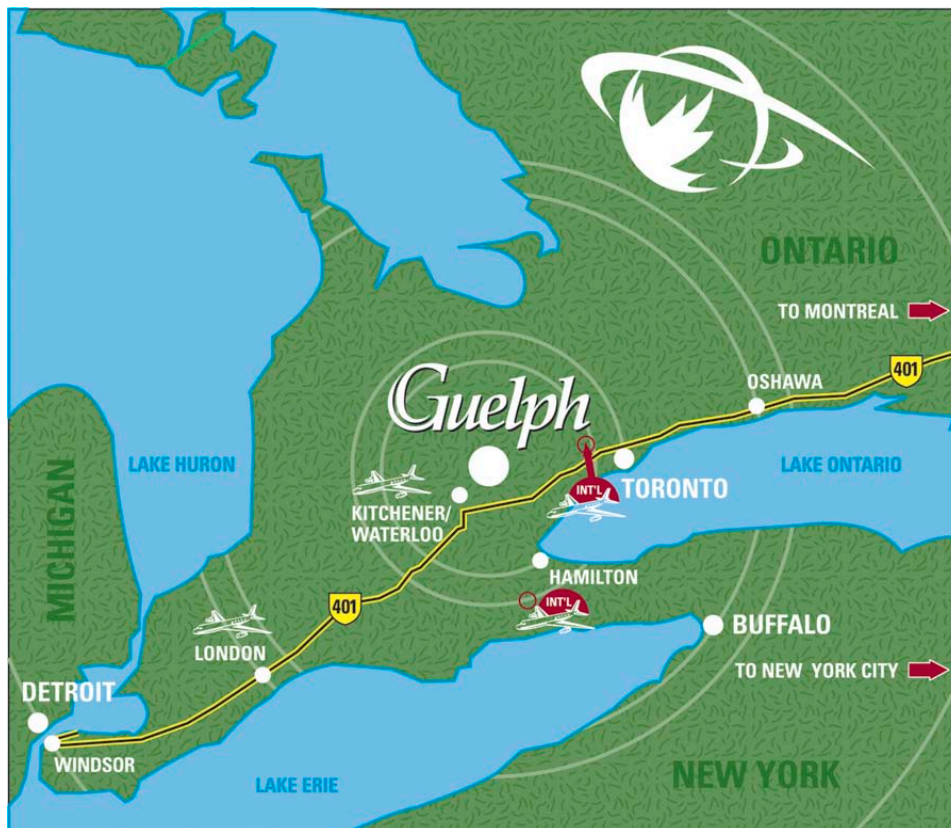
Location

The City of Guelph is located in south central Ontario, 100 kilometres (60 miles) from the City of Toronto. This strategic location provides a convenient launch pad to supply goods and services to millions of consumers in both Canada and the United States. Over 60% of Canadians and 40% of Americans live within 800 kilometres (500 miles) of Guelph. Expressways link Guelph to Highway #401, and Guelph is a single day's drive, or less, to major centres in both countries. Lester B. Pearson International Airport (Toronto International Airport), and the deep water seaports of Toronto and Hamilton, offer easy links to international markets.

Distances from Guelph

Canadian Destinations	Distance	
	Km	Miles
Hamilton	37	23
Kitchener	23	14
London	132	82
Montreal	612	380
Ottawa	467	290
Toronto	100	60
Windsor	312	194

U.S. Destinations	Distance	
	Km	Miles
Boston	810	503
Buffalo	170	105
Chicago	760	472
Cleveland	475	295
Detroit	315	196
New York	885	550
Pittsburgh	547	340



Demographics

Current Population Data

Population	
2010 Census	121,688
Population Density	
Land Area	87.20 Km ²
Population Density	1395.4 / Km ²

Sources: Statistics Canada 2010 Census

Population Growth & Projections

Year	Population	Population Change
1971	60,087	--
1976	67,540	7,453
1981	71,207	3,667
1986	78,235	7,028
1991	88,444	10,209
1996	95,821	7,377
2001	106,170	10,390
2006	114,943	8,773
2011	125,770	10,057
2016	137,000	12,000
2021	148,000	11,000
2026	158,000	10,000
2031	169,000	11,000

Projections

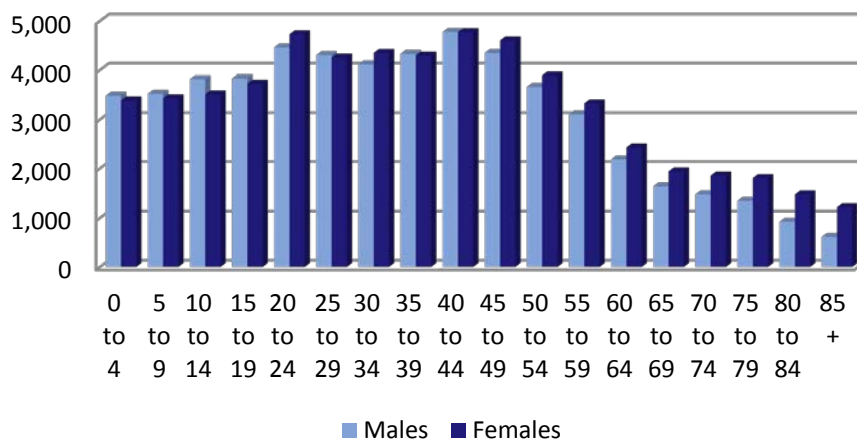
Sources: Statistics Canada 2006 Census, City of Guelph Planning Services Projections 2010

Population by Age & Sex

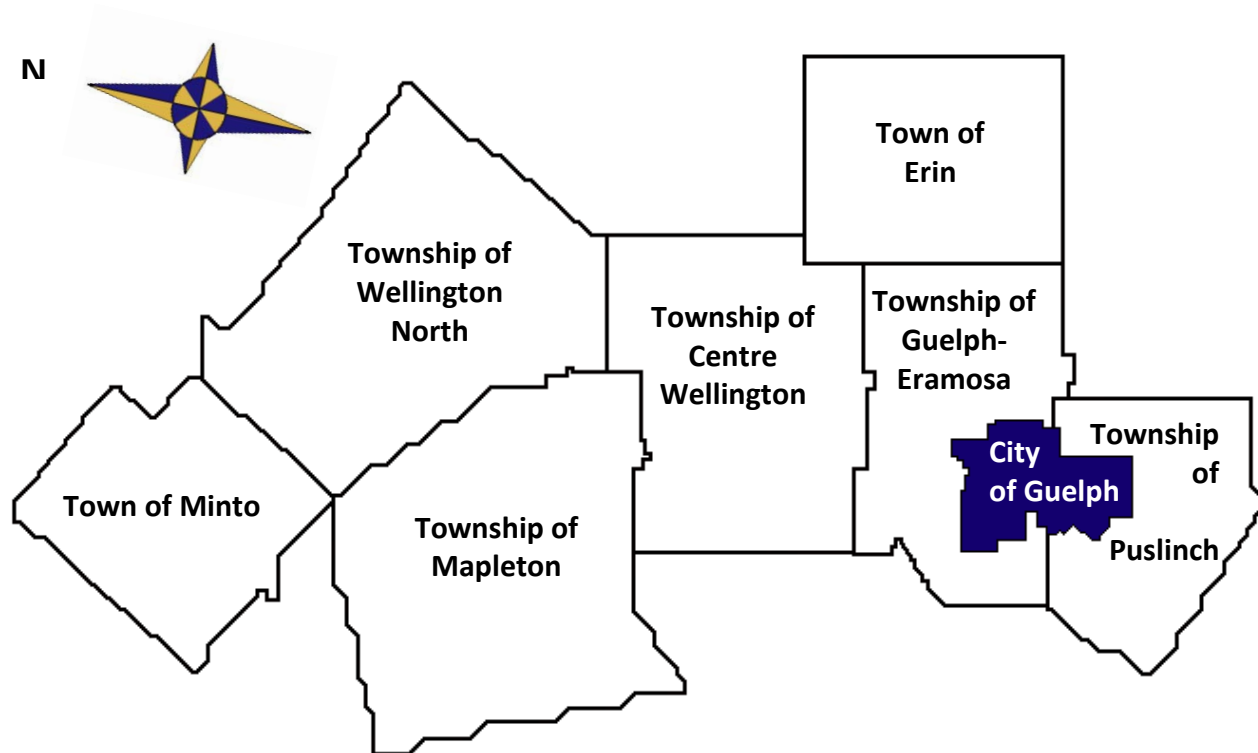
Age	Both Sexes		Male		Female	
	Number	% of Total	Number	% of Total	Number	% of Total
0 to 4	6,875	6.0	3,485	6.2	3,390	5.7
5 to 9	6,960	6.0	3,525	6.3	3,435	5.8
10 to 14	7,335	6.4	3,820	6.8	3,515	6.0
15 to 19	7,565	6.6	3,835	6.8	3,730	6.3
20 to 24	9,190	8.0	4,460	8.0	4,730	8.0
25 to 29	8,555	7.4	4,305	7.7	4,255	7.2
30 to 34	8,470	7.4	4,115	7.4	4,350	7.4
35 to 39	8,620	7.5	4,330	7.7	4,295	7.3
40 to 44	9,550	8.3	4,775	8.5	4,775	8.1
45 to 49	8,960	7.8	4,350	7.8	4,605	7.8
50 to 54	7,555	6.6	3,665	6.6	3,895	6.6
55 to 59	6,440	5.6	3,105	5.6	3,330	5.6
60 to 64	4,615	4.1	2,185	3.9	2,430	4.1
65 to 69	3,575	3.1	1,635	2.9	1,940	3.3
70 to 74	3,330	2.9	1,470	2.6	1,855	3.1
75 to 79	3,145	2.7	1,340	2.4	1,805	3.1
80 to 84	2,395	2.1	925	1.7	1,470	2.5
85 +	1,820	1.5	615	1.1	1,210	2.1
Total	114,945	100.0%	55,940	100.0%	59,015	100.0%

Source: Statistics Canada 2006 Census

Population Age Range by Sex



Wellington County Map



Wellington County Population

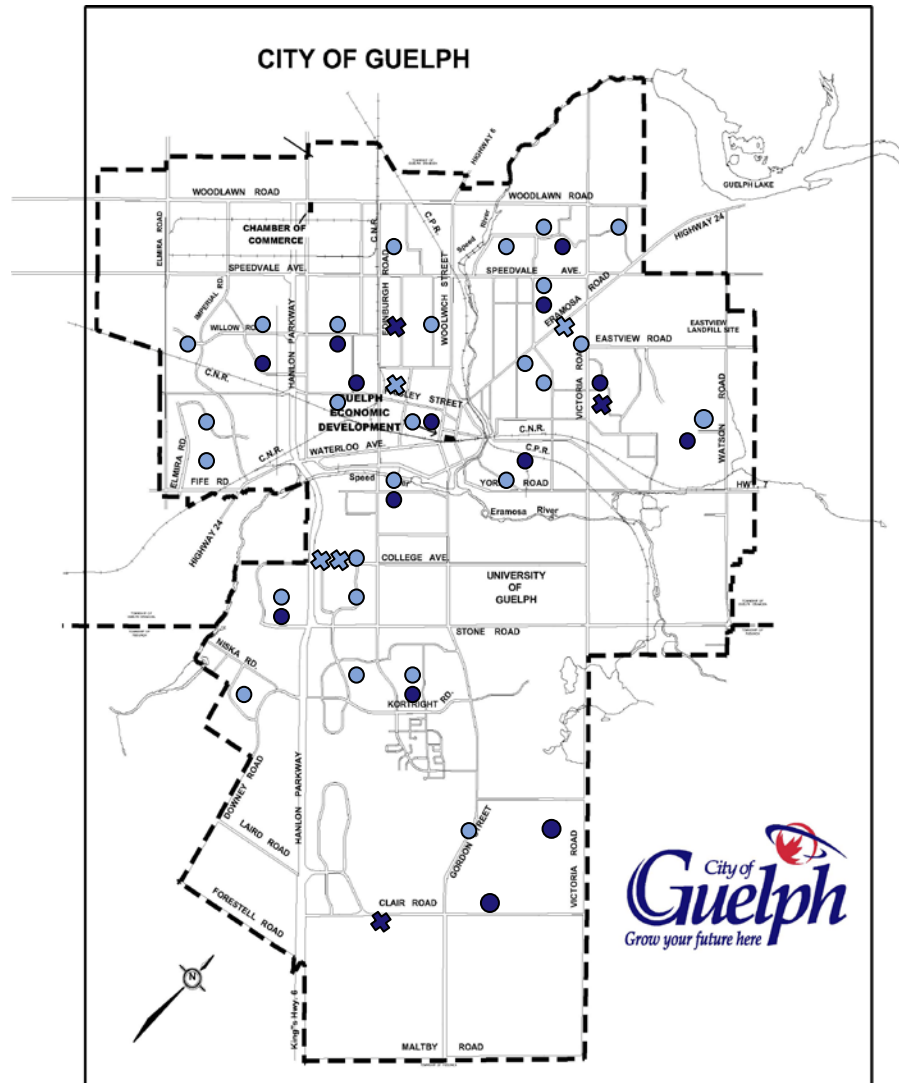
Location	Population
Townships	
Centre Wellington	26,693
Guelph/Eramosa	12,380
Mapleton	9,989
Puslinch	7,029
Town of Erin	10,770
Town of Minto	8,334
Wellington North	11,477
Towns	
Village of Elora	5,500
Town of Fergus	12,500
Town of Mount Forest	5,121
Total 85,452	

Source: Statistics Canada 2010 Census

Education

Elementary and secondary school education is provided through the Upper Grand District School Board and the Wellington Catholic District School Board. French Immersion programs and preschool facilities - academic, nursery and kindergarten, are also available.

Elementary & Secondary School Locations



Legend		
Upper Grand District School Board	Elementary Schools	●
	Secondary Schools	⊗
Wellington Catholic District School Board	Elementary Schools	●
	Secondary Schools	⊗

Post-Secondary Education

University of Guelph

Seven Colleges - Arts, Biological Science, Physical and Engineering Sciences, Social and Applied Human Science, Management and Economics, Ontario Agricultural College and the Ontario Veterinary College. The university has a population of approximately 18,000 undergraduate and 1,900 graduate students, with over 750 faculty members.

University of Waterloo

Six Faculties - Engineering, Mathematics, Science, Environment, Applied Health Sciences, and Arts. U of W has an annual enrolment of approximately 30,000 students and 800 faculty members.

Wilfrid Laurier University

5 Faculties - Arts and Science, Music, Business and Economics, Graduate Studies and Social Work. Current enrolment is approximately 8,600 undergraduates, 500 graduate students, 2,100 part-time students and 365 faculty members.

Other Universities

In addition to the above Universities, five other major Canadian Universities are within an hour's drive of Guelph - McMaster University (Hamilton), University of Western Ontario (London), York University (Toronto), Ryerson Polytechnic University (Toronto) and the University of Toronto.

Conestoga College Institute of Technology & Advanced Learning

The main areas of focus at Conestoga College are Applied Arts, Business, Health Science, Engineering Technology, and Trades. Conestoga offers 120 full time programs, 37 apprenticeships, 3 collaborative degree programs and 7 degree programs. The college has a population of approximately 38,000 part-time students, 8,500 full-time students, and 4000 students in apprenticeship programs. The graduate job placement rate for Conestoga College is an astoundingly high 94.2% six months after graduation. The Guelph Campus of Conestoga College is located in the northwest area of the City.

Housing

Residential Building Permits

Year	Type of Residential Development			Total Building Permits
	Single Detached	Multi Residential	Miscellaneous	
2007	461	219	963	1643
2008	381	318	1017	1716
2009	330	297	1043	1670
2010	359	441	1100	1900
2011	256	301	1137	1694
5 Year Total	1787	1576	5260	8623
Annual Avg.	357	315	1052	1725

Source: City of Guelph Building Services – 2011 Annual Report

Residential Construction Values

Year	Type of Residential Development			Total Construction Value
	Single-Detached	Multi-Residential	Miscellaneous	
2007	\$77,277,517.00	\$44,712,695.00	\$14,797,323.00	\$136,787,535.00
2008	\$68,084,163.10	\$56,958,390.44	\$17,799,806.00	\$142,842,359.54
2009	\$66,788,421.00	\$49,392,967.60	\$20,001,187.62	\$136,182,576.22
2010	\$76,775,062.00	\$81,613,976.00	\$20,723,767.00	\$179,112,805.00
2011	\$60,370,032.00	\$47,608,834.00	\$29,449,826.00	\$137,428,692.00
5 Year Total	\$349,295,195.10	\$280,286,863.04	\$102,771,909.62	\$732,353,967.76
Annual Avg.	\$69,859,039.02	\$56,057,372.61	\$20,554,381.92	\$146,470,793.55

Source: City of Guelph Building Division – 2011 Annual Report

Guelph Housing Stock

Housing Type	Number of Units	% of Total
Single Detached House	23,965	53.6
Semi Detached House	1,922	4.3
Row House	5,097	11.4
Apartment, Detached Duplex	2,772	6.2
Apartment, Building With 5 or More Stories	5,097	11.4
Apartment, Building With Fewer Than 5 Stories	5,768	12.9
Other Single Attached House	89	0.2
Total	44,710	100.0%

Source: Statistics Canada 2006 Census

Private Households

	1996	2001	2006
Private Households	35,805	40,515	44,705
Population in Private Households	94,325	104,530	111,763
Average No. of Persons/ Private Households	2.6	2.6	2.5

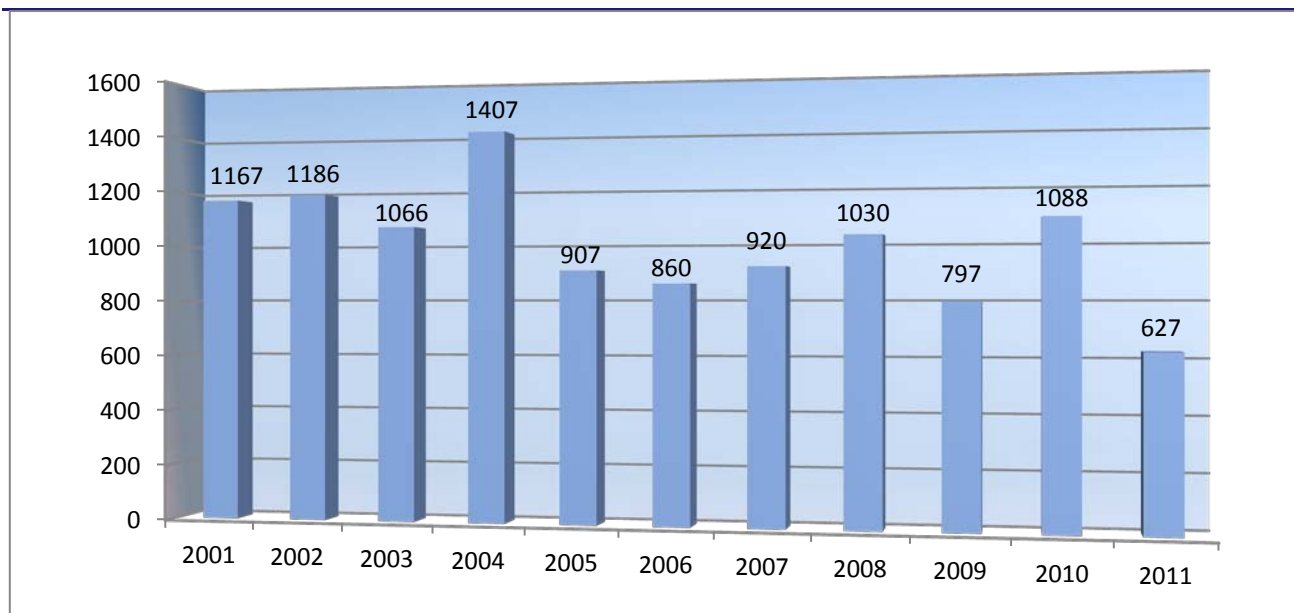
Source: Statistics Canada Census 2006 Census

Households by Household Size

Persons in Household	Number of Households	% of Total
1 Person	11,300	25.3%
2 Persons	12,185	27.3%
3+ Persons	21,225	47.4%
Total	44,710	100.0%

Source: Statistics Canada 2006 Census

New Residential Units



Source: City of Guelph Building Division – 2011 Annual Report

Income

Personal Income (Persons 15 Years & Over)

	2001	2006
Average Personal Income	\$32,909	\$38,059
Median Personal Income	\$27,230	\$30,078

Source: Statistics Canada 2006 Census

Personal Income Distribution by Income Class

Income Group	2001	% of Total	2006	% of Total
Under \$5,000	9950	10.7%	8905	10.0%
\$5,000 - \$9,999	8580	9.2%	7660	8.6%
\$10,000 - \$14,999	8670	9.3%	8085	8.0%
\$15,000 - \$19,999	7510	8.1%	7370	8.2%
\$20,000 - \$24,999	6890	7.4%	6310	7.1%
\$25,000 - \$29,999	6440	6.9%	6200	6.9%
\$30,000 - \$34,999	7030	7.6%	5910	6.6%
\$35,000 - \$39,999	6675	7.2%	5540	6.2%
\$40,000 - \$44,999	6160	6.6%	5585	6.2%
\$45,000 - \$49,999	3745	4.0%	4835	5.4%
\$50,000 - \$59,999	5885	6.3%	7290	8.1%
\$60,000 and over	11,965	12.9%	15,775	17.6%
Total with Income	89500	96.4%	89,465	96.3%
Without Income	3330	3.6%	3460	3.7%
Total	92830	100.0%	92,930	100.0%

Source: Statistics Canada 2006 Census

Private Household Income

	2001	2006
Average Household Income	\$66,410	\$78,057
Median Household Income	\$57,523	\$64,319

Source: Statistics Canada 2006 Census

Private Household Income Distribution by Income Class

Income Group	2001	% of Total	2006	% of Total
Under \$5,000	810	1.8%	845	1.7%
\$5,000 - \$9,999	855	1.9%	935	1.9%
\$10,000 - \$14,999	1955	4.4%	1635	3.4%
\$15,000 - \$19,999	2150	4.9%	2110	4.3%
\$20,000 - \$24,999	2185	4.9%	1900	3.9%
\$25,000 - \$29,999	1960	4.4%	1905	3.9%
\$30,000 - \$34,999	2240	5.1%	1970	4.1%
\$35,000 - \$39,999	2365	5.4%	1960	4.0%
\$40,000 - \$44,999	2425	5.5%	2175	4.5%
\$45,000 - \$49,999	2055	4.6%	2200	4.5%
\$50,000 - \$59,999	3985	9.0%	4175	8.6%
\$60,000 - \$69,999	4150	9.4%	4195	8.6%
\$70,000 - \$79,999	3555	8.0%	3640	7.5%
\$80,000 - \$89,999	2840	6.4%	3385	7.0%
\$90,000 - \$99,999	2565	5.8%	2920	6.0%
\$100,000 - \$124,999	4105	9.3%	5505	11.3%
\$125,000 - \$149,999	1910	4.3%	2975	6.1%
\$150,000 and Over	2090	4.7%	4170	8.6%
Total Households	44,200	100.0%	48,600	100.0%

Source: Statistics Canada 2006 Census

Labour Force

Highest Level of Schooling

Highest Level of Schooling	2001		2006	
	# of People	% of Total	# of People	% of Total
No certificate, diploma or degree	10,751	16.6	18,945	20.4
High School Certificate	17,467	27.0	25,590	27.5
Apprenticeship/trades	6,458	10.0	6,725	7.2
College, CEGEP, or other non-university certificate	11,281	17.4	15,860	17.1
University certificate or diploma below bachelor degree	--	--	3,230	3.5
University degree	18,849	29.0	22,575	24.3
Total	64,785	100.0%	92,930	100.0%

Source: Statistics Canada 2006 Census. 2001 Data is for residents aged 20-64. 2006 Data is for residents aged 15+.

Labour Force by Industry (NAICS)

North American Industry Classification System (NAICS) Category		Number of Workers	% of Labour Force
11	Agriculture, Forestry, Fishing & Hunting	515	0.8%
21	Mining, Oil & Gas Extraction	85	0.1%
22	Utilities	255	0.4%
23	Construction	2660	4.2%
31-33	Manufacturing	15,285	24.3%
41	Wholesale Trade	2975	4.7%
44-45	Retail Trade	6005	9.6%
48-49	Transportation & Warehousing	2210	3.5%
51	Information & Cultural Industries	1165	1.9%
52	Finance & Insurance	2185	3.5%
53	Real Estate, Rental & Leasing	865	1.4%
54	Professional, Scientific & Technical Services	4010	6.4%
55	Management of Companies & Enterprises	45	0.1%
56	Administrative & Support, Waste Management & Remediation Services	2280	3.6%
61	Educational Services	7120	11.3%
62	Health Care & Social Assistance	5510	8.8%
71	Arts, Entertainment & Recreation	1080	1.7%
72	Accommodation & Food Services	3640	5.8%
81	Other Services (Except Public Administration)	545	0.9%
91	Public Administration	2520	4.0%
N/A	Industry - Not Applicable	1920	3.0%
Total Employed Labour Force		62,875	100.0%

Source: Statistics Canada 2006 Census.

Labour Force by Occupational Category (NOCS)

NOCS Category		Number of Workers	% of Labour Force
A	Management	6,130	9.3%
B	Business, Finance & Administration	10,600	16.1%
C	Natural & Applied Sciences	4,740	7.2%
D	Health	3,200	4.9%
E	Social Science, Education, Government Services & Religion	7,150	10.9%
F	Art, Culture, Recreation & Sport	1,785	2.7%
G	Sales & Service	14,070	21.4%
H	Trades, Transport & Equipment Operators	8,245	12.5%
I	Primary Industry	970	1.5%
J	Processing, Manufacturing & Utilities	8,880	13.5%
Total Labour Force		65,770	100.0%

Source: Statistics Canada 2006 Census

Labour Force Activity

	Males	Females	Totals
Population	44,755	48,170	92,930
In Labour Force	34,195	32,185	66,380
- Employed	32,555	30,325	62,875
- Unemployed	1,640	1,860	3,505
Not in Labour Force	10,560	15,985	26,550
Participation Rate			
Participation Rate	76.4%	66.8%	71.4%
Employment Rate			
Employment Rate	72.7%	63.0%	67.7%
Unemployment Rate			
Unemployment Rate	4.8%	5.8%	5.3%

Source: Statistics Canada 2006 Census

Sample Wages by Hourly Wage and Salary

Occupation	Hourly Wages		Salaried Wages	
	Starting Hourly Rate	Actual Cash Hourly Rate	Average Starting Base	Actual Cash Compensation
Administrative Assistant	\$10.00	\$16.00	\$36,428	\$41,020
CAD/Drafting Technician	N/A	\$24	N/A	\$48,270
Computer Programmer	N/A	N/A	\$57,302	\$66,235
Controller	N/A	N/A	\$40,101	\$88,659
Customer Service - Inbound Agent	\$15	\$18	\$32,395	\$40,380
Data Entry Operator	N/A	\$14	\$22,631	\$30,455
Electrician	N/A	\$24	N/A	\$51,488
Human Resources Manager	N/A	N/A	\$72,029	\$86,988
Information Technology Manager	N/A	N/A	\$70,936	\$90,891
Information Technology Systems Analyst	N/A	N/A	\$62,274	\$67,841
Machinist	N/A	\$21	N/A	\$49,323
Maintenance Manager	N/A	\$25	N/A	\$68,949
Manufacturing Engineer	N/A	\$25	N/A	\$68,726
Marketing Manager	N/A	N/A	\$47,652	\$78,888
Materials / Supply Manager	N/A	\$21	\$45,173	\$60,013
Mechanical Engineer	N/A	N/A	N/A	\$72,983
Mechanical Technician	N/A	\$25	N/A	\$54,550
Millwright	N/A	\$24	N/A	\$52,460
Production - Quality Assurance Manager	N/A	N/A	\$57,030	\$77,983
Production Assembler (Non-machine)	\$13	\$16	N/A	\$33,993
Production General Labourer	\$11	\$15	N/A	\$31,895
Production Machine and Tool Inspector (Set-up)	N/A	\$20	\$41,667	\$42,800
Production Machine Operator	\$14	\$16	N/A	\$35,457
Production Manager	N/A	N/A	\$49,153	\$72,436
Research Lab Technician	N/A	\$21	N/A	\$44,740
Shipper/Receiver	\$12	\$16	\$29,900	\$35,523
Tool and Die Maker	N/A	\$25	N/A	\$51,873
Warehouse Manager	N/A	N/A	\$43,346	\$58,533
Welder	\$19	\$20	N/A	\$42,540

Source: Statistics Canada 2006 Census

Transportation

The City of Guelph is well served by all modes of transportation - highway, rail, air and water.

Highway

Guelph is served by four major highways: MacDonald-Cartier Freeway (Highway #401) and Highways #6, 7 and 124. Highway #401, a ten minute drive from downtown Guelph, provides direct access to London-Windsor/Detroit to the west, and Toronto/Montreal to the east. Highway #6 offers access to the Queen Elizabeth Way connecting with Hamilton-Toronto and Niagara Falls-Buffalo. Both inter-city and local bus services are available.

Rail

Guelph is also served by both the Canadian National Railway and the Canadian Pacific Railway. The City's own Guelph Junction Railway provides industry with freight handling facilities and connections to CNR and CPR. Via Rail provides inter-city passenger rail service. Plans are underway to bring Go Rail commuter service to Guelph.

Air

Lester B. Pearson International Airport (Toronto International Airport) is within 65 kilometres (40 miles) from Guelph via Highway #401, providing passenger and cargo services to most major North American and overseas destinations. John C. Munroe Hamilton International Airport, located 37 kilometres (23 miles) from Guelph offers business, cargo and passenger service to many North American as well as select overseas destinations at a competitive cost. Waterloo Regional Airport provides passenger, cargo and business service to most major Canadian destinations and many small Ontario locations. The Guelph Airpark is capable of servicing smaller private aircraft.

Water

Guelph is located 45 kilometres (28 miles) from the Port of Hamilton and 90 kilometres (55 miles) from the Port of Toronto. Full docking, loading and unloading and warehousing facilities are available at both locations. Both ports are located on the St. Lawrence Seaway System providing direct access to worldwide shipping lanes.

Customs

Full custom clearance and bonded warehouse facilities are available for truck, rail or air shipments.

Communications

A fully interconnected telecommunications network is available for industrial/ commercial uses. Bell Canada, Rogers and the Canada Post Corporation provide a complete range of telephone, internet and postal services. Guelph is served by its own local daily newspaper and radio station, as well as other regional newspapers, radio and television facilities.

Services and Facilities

Medical Facilities

The City of Guelph is served by three fully equipped and staffed hospitals offering all necessary medical services. Guelph is also well served by over 150 physicians with general practices and medical specialists.

Police and Fire Protection

Police services are provided by the Guelph Police Service as well as a detachment of the Ontario Provincial Police. Fire Services are provided by The City of Guelph.

Religious Services

Guelph has over 60 churches with all major faiths and denominations represented.

Shopping Services

Guelph's varied shopping venues provide for a wide range of shopping experiences. Stone Road Mall is one of the largest regional malls in Southwestern Ontario. Guelph has two other enclosed shopping malls and numerous open malls and plazas. Guelph's vibrant downtown core features approximately 500 unique shops and services.

Recreation

Guelph offers a variety of active and passive recreation activities. There are over 1,000 hectares of parks and open space and a 70 km network of trails throughout the city. The University's Arboretum offers over 400 acres of nature trails, gardens and plant collections from around the globe. There are three golf courses within the City and others nearby. The city supports a full range of organized recreation and minor sports programs as well as Junior A and Junior B hockey teams. Guelph Lake Conservation Area, immediately north of the City, is a popular place for camping, boating and sailing.

Culture

Cultural activities take place at numerous locations throughout the city. Guelph is proud of the River Run Centre, a magnificent performing arts and conference centre set along the bank of the Speed River, in the city's thriving downtown core. The River Run Centre hosts a variety of series and shows ranging from theatre to dance, comedy to lectures and a wide range of vocal and instrumental music. Other cultural venues include the Guelph Little Theatre, The MacDonald-Stewart Art Centre, The Guelph Civic Museum and McCrae House. Guelph is also home to several annual festivals including the Guelph Multicultural Festival as well as a number of other musical and sporting events at the Sleeman Centre, home of the OHL's Guelph Storm.

Business Statistics

Major Guelph Employers

Company Name	Number Of Employees
Linamar Corporation	12000
University of Guelph	3723
Upper Grand District School Board	3400
The Corporation of The City of Guelph	1582
Cargill Meat Solutions	1500
Guelph General Hospital	1150
Polycon Industries	1000
Wellington Catholic District School Board	1000
The Co-operators	843
Blount Canada Ltd.	820
Guelph Tool Inc.	700
The Homewood Corporation	650
Ontario Ministry of Agriculture, Food and Rural Affairs	650
Hitachi Construction Truck Manufacturing Ltd.	450
DENSO Manufacturing Canada	400
Nestle Waters Canada	400
TDL Group	396
Hammond Manufacturing Company Ltd.	380
MacKinnon Transport Inc.	375
Zehrs Markets	332
Hammond Power Solutions	325
McNeil Consumer Healthcare	320
YMCA-YWCA of Guelph	284
Smart!Centres	280
Canadian Solar Solutions Inc.	275
Rowan Williams Davies & Irwin Inc. (RWDI)	268
Reid's Heritage Group	250
Sleeman Breweries Ltd.	200
Trimaster Manufacturing Limited	200
CanWest Dairy Herd Improvement	200
The Elliott Community	200
Wellington-Dufferin-Guelph Public Health	200
Con Cast Pipe	200
Royal Canin Canada Company	194
Owens-Corning Canada Inc.	175
Walinga Inc.	175
Smurfit-Stone Container Canada	170
Deloitte	170
The Home Depot	160
Family and Children's Services	155
G & K Services	150
TD Canada Trust	143
Hematite Manufacturing	130

Business Statistics

Company Name	Number of Employees
Teutech Industries Inc.	130
Execulink Telecom	127
Bird Packaging Limited	125
SYNNEX Canada	125
Guelph Mercury	120
Valcom Manufacturing Group Inc.	120
GE Water & Process Technologies Canada	113
Barzotti Woodworking Limited	110
Guelph Hydro Inc.	107
Bamco Custom Woodworking Inc.	105
Durose Manufacturing Ltd.	103
VIQUA – a Trojan Technologies Company	102
Armtec	100
CGL Manufacturing Inc.	100
Danby Products	100
WAL-MART	100
Alliance Roofing & Sheet Metal	100
Ernst & Young LLP	100
AOC Resins & Coatings Company	98
Eagle's Flight	95
Tiger Drylac Canada Inc.	95
RBC Royal Bank Commercial & Agribusiness Banking	90
SIHI Pumps	90
Melitron	85
Metalumen Manufacturing Inc.	85
Canadian Tire Corporation	85
Mandel Scientific Company Inc.	80
Unisync Group Ltd.	80
CME Ontario	80
Pricewaterhouse Coopers LLP	80
Barry Cullen Chevrolet Cadillac Limited	78
Holiday Inn Guelph Hotel & Conference	75
AWC Manufacturing Inc.	75
Guelph Food Research Centre	75
Merit Glass	75
Snowbear Limited	75
Mission Aviation Fellowship of Canada	74
Casey's Grill/Bar	73
Guelph Community Health Centre	72
Scotiabank	71
Syngenta	70
TC Industries of Canada Company	70
Accuflex Industrial Hose Ltd.	67
ABS Friction Inc.	65
RLB LLP	65
Delta Guelph Hotel & Conference	60
Gay Lea Foods Co-operative Ltd.	60
ProMInent Fluid Controls Ltd.	60

Source: 2012 CONNECT Business Directory

Distribution of Businesses by Number of Employees

Employment Range	Number of Businesses	% of Total
0 - 4	519	42.2%
5 - 9	216	17.6%
10 - 19	176	14.3%
20 - 49	143	11.6%
50 - 99	82	6.7%
100 - 199	39	3.2%
200 - 499	34	2.8%
500 +	20	1.6%
Total	1229	100.0%

Source: 2010 Guelph Business Directory

Distribution of Businesses by Year Established

Year Established	Number of Businesses	% of Total
< 1950	84	6.8%
1950 - 1959	41	3.3%
1960 - 1969	69	5.6%
1970 - 1979	148	12.0%
1980 - 1989	250	20.3%
1990 - 1999	351	28.6%
> 1999	286	23.3%
Total	1229	99.9%*

Source: 2010 Guelph Business Directory

*Figures have been rounded

Distribution of Businesses by Export Activity

	Number of Businesses	% of Total
Exporting Businesses	290	23.6%
Non-Exporting Businesses & No Response	939	76.4%
Total Number of Businesses	1229	100.0%

Source: 2010 Guelph Business Directory

Distribution of Businesses by Industry (NAICS)

Code	NAICS Sectors	Number of Businesses	% of Total
11	Agriculture, Forestry, Fishing and Hunting	23	1.8%
21	Mining	1	0.1%
22	Utilities	3	0.2%
23	Construction	104	8.3%
31 - 33	Manufacturing	284	22.6%
41	Wholesale Trade	104	8.3%
44 - 45	Retail Trade	109	8.7%
48 - 49	Transportation and Warehousing	33	2.6%
51	Information	37	2.9%
52	Finance and Insurance	66	5.3%
53	Real Estate and Rental and Leasing	38	3.0%
54	Professional, Scientific, and Technical Services	104	8.3%
55	Management of Companies and Enterprises	4	0.3%
56	Administrative and Support and Waste Management and Remediation Services	95	7.6%
61	Education Services	39	3.1%
62	Health Care and Social Assistance	53	4.2%
71	Arts, Entertainment, and Recreation	28	2.2%
72	Accommodation and Food Services	29	2.3%
81	Other Services (except Public Administration)	95	7.6%
91	Public Administration	8	0.6%
Total		1257	100.0%

Sources: 2010 Guelph Business Directory, NAICS Association

Note: The number of Businesses in this chart exceeds the total number listed in the 2010 Guelph Business Directory. This is due to some companies reporting activity in multiple sectors.

Distribution of Manufacturing Businesses by Industry (NAICS)

Code	NAICS Sector	Number of Businesses	% of Total
3111 - 3119	Food Manufacturing	14	4.1%
3121 - 3122	Beverage & Tobacco Product Manufacturing	8	2.3%
3133 - 3149	Textile & Fabric Finishing	4	1.2%
3151 - 3159	Clothing Manufacturers	5	1.4%
3161 - 3169	Leather & Allied Product Manufacturing	2	0.6%
3211 - 3219	Wood Product Manufacturing	11	3.2%
3221 - 3222	Paper Manufacturing	6	1.7%
3231	Printing & Related Support Activities	34	9.9%
3251 - 3259	Chemical Manufacturing	15	4.3%
3261 - 3262	Plastics & Rubber Products Manufacturing	16	4.6%
3271 - 3279	Non-Metallic Mineral Product Manufacturing	9	2.6%
3311 - 3315	Primary Metal Manufacturing	1	0.3%
3321 - 3329	Fabricated Metal Product Manufacturing	90	26.1%
3331 - 3339	Machinery Manufacturing	44	12.8%
3341 - 3346	Computer & Electronic Product Manufacturing	6	1.7%
3351 - 3359	Electrical Equipment, Appliance & Component Manufacturing	7	2.0%
3361 - 3369	Transportation Equipment Manufacturing	20	5.8%
3371 - 3379	Furniture & Related Product Manufacturing	17	4.9%
3391 - 3399	Miscellaneous Manufacturing	36	10.4%
Total		345	99.9%*

Sources: 2010 Guelph Business Directory, NAICS Association

Note: Some manufacturers report activity in multiple NAICS sectors.

* Figures have been rounded